

Supplemental Retirement Plans (SRP) are useful tools to improve the overall compensation of a School Superintendent and help them meet their financial goals. School Board's are also looking at these plans as viable options to help retain a high-quality school leader due to their flexibility and customization. However, each plan has nuances that if not considered could create compliance issues for the District and tax issues for the Superintendent.

TCG, a HUB International company, provides turn-key services to aid schools in establishing these plans.

Services

- Custom plan design to meet the goals of the Superintendent and School Board
- Compliance
- Administration and Record-Keeping
- Investment Advisory Services
- Contract Language

Available Plans

- 403(b)
- 457(b)
- 401(a)
- 457(f)

For more information

Please contact

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Recordkeeper and Third Party Administrator services offered through TCG Administrators, a HUB International company. Investment advisory services offered through TCG Advisors, LLC an SEC registered investment advisor. Insurance Services offered through HUB International. FinPath is offered through RPW Solutions. HUB International, owns and operates several other entities which provide various services to employers and individuals across the U.S. Tax preparation and estate planning services may be provided by a third-party vendor.